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Company In Depth Fundamentals - Profile

Ticker: **CVX US EQUITY**

Chevron Corp (New York: CVX, Currency: USD)

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website: www.chevron.com
 Number of Employees: 42,595
 Ticker: CVX US

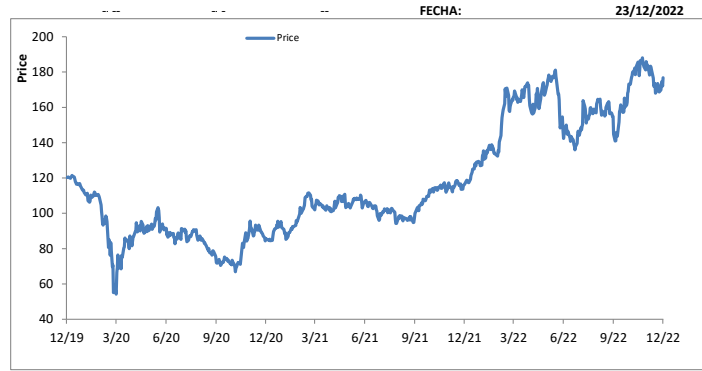
6001 Bollinger Canyon Road San Ramon, CA 94583 United States
 Phone : 1-925-842-1000
 Fax : 1-415-894-2248

176.81 +4.73 (2.75%)

Chevron Corporation opera como una empresa de combustibles renovables. Produce y transporta petróleo crudo y gas natural, además de refinar, comercializar y distribuir combustibles. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	176.80	Market Cap (MM)	341,867.7
Open	174.10	Shares Out. (MM)	1,933.6
Previous Close	172.08	Float %	91.4%
Change	-2.62	Shares sold short (MM)	21,147,255.0
Change %	-1.50	Dividend Yield %	3.2
Day High/Day Low	177.6 / 173.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	189.7 / 115.4	P / Diluted EPS Before XO	
Volume (MM)	3.94	Beta	0.77
Avg. Vol - 3 mo (MM)	8.31		



Financial Information (Currency: USD, in mm)

Revenue - LTM	227,055.0	Cash & ST Invest.	5,675
EBIT - LTM	36,805.0	Total Assets	239,535.0
EBITDA - LTM	53,173.0	Total Debt	34,872.0
Net Income - LTM	34,167.0	Total Liabilities	99,595.0
Total Enterprise Value	351,024	Total Equity	139,940.0
TEV/ Total Revenue	1.3 x	Cash from Operations - LTM	46,562.0
TEV/ EBITDA	5.4 x	Cash From Investing - LTM	-9,785.0
		Cash from Financing -LTM	-27,105.0

Company Notes

2016 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$96.000 from Restructuring A loss of \$31.000 from Derivatives A loss of \$169.231 from Impairment of Assets	2014 Q3 GAAP Net Income includes. (in millions. pre-tax): A loss of \$19.000 from Derivatives
2015 Q3 GAAP Net Income Includes: (in millions. pre-tax) A loss of \$38.000 from Restructuring A gain of \$-211.000 from Derivatives	2014 Q2 GAAP Net Income includes (in million.pre-tax): a loss of \$8 from Derivative
2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$1,960.000 from Asset Write Down A loss of \$670.000 from Other One Time Items A loss of \$13.000 from Derivatives A gain of \$-1,800.000 from Disposal of Assets A loss of \$264 from Restructuring	2014 Q1 GAAP Net Income includes (in Millions, Pre-Tax) a loss of \$31 from Derivatives Contracts
2015 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$114.000 from Derivatives	2013 A1 GAAP Net Income includes (In millions, pre-tax): a loss of \$ 86 from derivative contracts
2014 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$ 49.000 from derivative	2013 Q4 GAAP Net Income includes (In millions, pre-tax): a loss of \$12 from derivative contracts
2014 Q4 GAAP Net Income includes, (in millions, pre-tax): a gain of \$ 9.000 from derivative	2013 Q3 GAAP Net Income Includes (In Million pre-tax) a loss of \$35 from Derivative Contracts
	2013 Q2 GAAP Net Income includes, (in millions, pre-tax) a loss of \$34.000 from Derivative Contracts
	2013 Q1

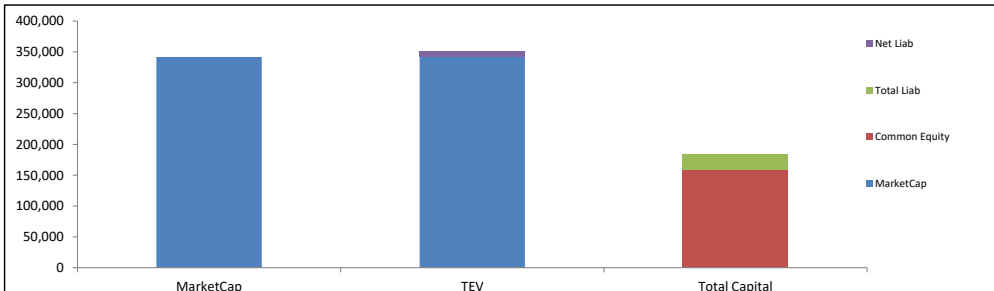
Key Board Members

Name	Title	Organization
Jon Meade Huntsman	Vice Chairman:Policy Board Member Chairman Board Member Board Member	Ford Motor Co Mobileye Global Inc World Trade Center Utah Chevron Corp Us Naval Academy Foundation
Ronald D Sugar "Ron"	Chairman Emeritus Senior Advisor Senior Advisor Board Member Chairman Board Member Board Member Board Member Trustee	Northrop Grumman Corp Ares Management Llc Bain & Co Inc Chevron Corp Uber Technologies Inc Apple Inc Amgen Inc Chevron Technology Ventures Nexii Building Solutions Inc Amgen Ventures Llc University Of Southern Califor
Debra L Reed-Klages "Debbie"	Board Member Board Member Board Member Board Member Board Member Board Member Board Member Board Member Board Member Board Member Trustee	Lockheed Martin Corp California Horse Racing Board Chevron Corp Caterpillar Inc Chevron Corp Chevron Technology Ventures Rady Children'S Hospital & Hea
Enrique Hernandez	Principal Partner/Co-Founder Chairman Board Member Chairman Board Member Board Member	Interspan Communications Inter Con Security Systems Inc Macerich Co Mcdonald'S Corp Chevron Corp Chevron Technology Ventures

Ticker: CVX US EQUITY	Chevron Corp										
Period Type: Annuals	Sector: Energia			Industry: Petroleo, gas y combustibles			Sub-Industry: Petróleo y gas integrados				
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

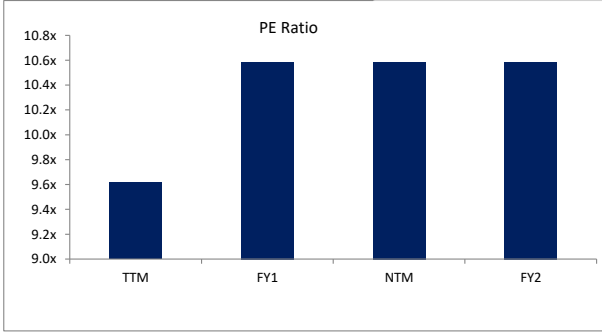
Key Financials	Actuals											LTM		Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024	USD	USD	USD	USD
Total Revenue	122,566.0	103,310.0	127,485.0	158,902.0	139,865.0	94,471.0	155,606.0	63,508.0	155,606.0	56,725.5	56,725.5	USD	USD	USD	USD
<i>Growth Over Prior Year</i>	(36.3%)	(15.7%)	23.4%	24.6%	(12.0%)	(32.5%)	64.7%	68.7%	17.9%	17.9%	17.9%	USD	USD	USD	USD
Gross Profit	4,073.0	(133.0)	7,792.0	19,494.0	5,013.0	(347.0)	20,743.0	47,240.0	--	--	--	USD	USD	USD	USD
<i>Margin %</i>	3.3%	(0.1%)	6.1%	12.3%	3.6%	(0.4%)	13.3%	74.4%	--	--	--	USD	USD	USD	USD
EBITDA	17,327.0	13,241.0	21,829.0	33,865.0	31,939.0	15,962.0	36,304.0	53,173.0	16,321.6	16,321.6	16,321.6	USD	USD	USD	USD
<i>Margin %</i>	14.1%	12.8%	17.1%	21.3%	22.8%	16.9%	23.3%	83.7%	10.5%	28.8%	28.8%	USD	USD	USD	USD
EBIT	(3,710.0)	(6,216.0)	2,480.0	14,446.0	100.0	(6,097.0)	16,180.0	36,805.0	12,467.3	12,467.3	12,467.3	USD	USD	USD	USD
<i>Margin %</i>	(3.0%)	(6.0%)	1.9%	9.1%	0.1%	(6.5%)	10.4%	58.0%	8.0%	22.0%	22.0%	USD	USD	USD	USD
Earnings from Cont. Ops.	4,710.0	(431.0)	9,269.0	14,860.0	2,845.0	(5,561.0)	15,689.0	34,312.0	--	--	--	USD	USD	USD	USD
<i>Margin %</i>	3.8%	(0.4%)	7.3%	9.4%	2.0%	(5.9%)	10.1%	54.0%	--	--	--	USD	USD	USD	USD
Net Income	4,587.0	(497.0)	9,195.0	14,824.0	2,924.0	(5,543.0)	15,625.0	34,167.0	8,418.7	8,418.7	8,418.7	USD	USD	USD	USD
<i>Margin %</i>	3.7%	(0.5%)	7.2%	9.3%	2.1%	(5.9%)	10.0%	53.8%	5.4%	14.8%	14.8%	USD	USD	USD	USD
Diluted EPS Excl. Extra Items	2.5	(0.3)	4.9	7.7	1.5	(3.0)	8.1	17.6	4.4	4.4	4.4	USD	USD	USD	USD
<i>Growth Over Prior Year</i>	(75.8%)	--	--	59.6%	(80.1%)	--	--	239.4%	73.5%	73.5%	73.5%	USD	USD	USD	USD

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	176.80
Shares Out.	1,933.64
Market Capitalization (USD)	341,867.29
- Cash & Short Term Investments	15,431.00
+ Total Debt	23,641.00
+ Pref. Equity	0.00
+ Total Minority Interest	947.00
= Total Enterprise Value (USD)	351,024.29
Book Value of Common Equity	158,680.00
+ Pref. Equity	0.00
+ Total Minority Interest	947.00
+ Total Debt	23,641.00
= Total Capital	183,268.00



Valuation Multiples based on Current Capitalization	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	1.6x	1.3x	6.2x	6.2x	6.2x
TEV/EBITDA	7.1x	5.4x	5.5x	5.5x	5.5x
TEV/EBIT	15.8x	7.8x	7.2x	7.2x	7.2x
P/Diluted EPS Before Extra	14.4x	8.2x			
P/BV	1.6x	1.8x	2.1x	2.1x	2.1x
Price/Tang BV	1.7x	1.8x			

Valuation Multiples for Chart	For the Fiscal Period Ending			
	TTM	FY1	NTM	FY2
PE Ratio	9.6x	10.6x	10.6x	10.6x
TEV / EBITDA	5.4x	5.5x	5.5x	5.5x
Price / CF	7.3x	6.9x	6.9x	6.9x
Price / Book	2.2x	2.1x	2.1x	2.1x
Dividend Yield	3.2x	3.3x	3.3x	3.3x



Ticker:	CVX US EQUITY
Period Type	Annuals

CVX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	15,864.00	20,939.00	16,245.00	12,785.00	11,022.00	6,988.00	4,813.00	9,342.00	5,686.00	5,596.00	5,640.00
Short Term Investments	249.00	266.00	263.00	422.00	310.00	13.00	9.00	53.00	63.00	31.00	35.00
Total Cash & ST Investments	16,113.00	21,205.00	16,508.00	13,207.00	11,332.00	7,001.00	4,822.00	9,395.00	5,749.00	5,627.00	5,675.00
Accounts & Notes Receivable	21,793.00	20,997.00	21,622.00	16,736.00	12,860.00	14,092.00	15,353.00	15,050.00	13,325.00	11,471.00	18,419.00
Total Receivables	21,793.00	20,997.00	21,622.00	16,736.00	12,860.00	14,092.00	15,353.00	15,050.00	13,325.00	11,471.00	18,419.00
Inventories	5,543.00	6,144.00	6,380.00	6,505.00	6,334.00	5,419.00	5,585.00	5,704.00	5,848.00	5,676.00	6,305.00
Prepaid Exp.	5,827.00	6,666.00	5,732.00	5,776.00	3,904.00	3,107.00	2,800.00	2,922.00	3,407.00	3,304.00	3,339.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	3,958.00	708.00	8.00	8.00	-	-	-	950.00	-	-	-
Total Current Assets	53,234.00	55,720.00	50,250.00	42,232.00	34,430.00	29,619.00	28,560.00	34,021.00	28,329.00	26,078.00	33,738.00
Net Property, Plant & Equipment	122,608.00	141,348.00	164,829.00	183,173.00	188,396.00	182,186.00	177,712.00	169,207.00	154,568.00	160,567.00	150,629.00
Long-term Investments	718.00	650.00	624.00	577.00	532.00	461.00	392.00	285.00	286.00	296.00	339.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	32,914.00	35,264.00	38,050.00	40,044.00	41,182.00	47,812.00	47,142.00	50,350.00	54,245.00	52,849.00	54,829.00
Total Assets	209,474.00	232,982.00	253,753.00	266,026.00	264,540.00	260,078.00	253,806.00	253,863.00	237,428.00	239,790.00	239,535.00
LIABILITIES											
Accrued Exp.	5,287.00	5,738.00	5,402.00	5,328.00	4,833.00	4,882.00	5,267.00	4,927.00	6,589.00	7,812.00	6,972.00
Short-term Borrowings	340.00	127.00	374.00	3,790.00	4,927.00	10,840.00	5,192.00	5,726.00	4,559.00	2,839.00	1,251.00
Accounts Payable	22,111.00	22,664.00	22,750.00	18,943.00	13,465.00	13,887.00	14,443.00	13,941.00	14,029.00	10,778.00	16,383.00
Curr. Income Taxes Payable	4,584.00	4,341.00	3,092.00	2,575.00	1,073.00	1,050.00	1,600.00	1,628.00	1,554.00	921.00	1,700.00
Other Current Liabilities	1,278.00	1,342.00	1,400.00	1,290.00	1,169.00	1,126.00	1,235.00	949.00	(201.00)	(167.00)	485.00
Total Current Liabilities	33,600.00	34,212.00	33,018.00	31,926.00	25,467.00	31,785.00	27,737.00	27,171.00	26,530.00	22,183.00	26,791.00
Long-Term Debt	9,812.00	12,065.00	20,057.00	24,028.00	33,622.00	35,286.00	33,571.00	28,733.00	26,299.00	45,382.00	33,621.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	43,881.00	48,873.00	50,251.00	53,881.00	51,565.00	46,285.00	43,179.00	42,317.00	39,391.00	39,499.00	39,183.00
Total Liabilities	87,293.00	95,150.00	103,326.00	109,835.00	110,654.00	113,356.00	104,487.00	98,221.00	92,220.00	107,064.00	99,595.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	799.00	1,308.00	1,314.00	1,163.00	1,170.00	1,166.00	1,195.00	1,088.00	995.00	1,038.00	873.00
Additional Paid In Capital	16,988.00	17,329.00	17,545.00	17,873.00	18,162.00	18,427.00	18,680.00	18,944.00	19,097.00	18,661.00	19,114.00
Retained Earnings	140,399.00	159,730.00	173,677.00	184,987.00	181,578.00	173,046.00	174,106.00	180,987.00	174,945.00	160,377.00	165,546.00
Treasury Stock	(29,685.00)	(33,884.00)	(38,290.00)	(42,733.00)	(42,493.00)	(41,834.00)	(40,833.00)	(41,593.00)	(44,599.00)	(41,498.00)	(41,464.00)
Comprehensive Inc. and Other	(6,320.00)	(6,651.00)	(3,819.00)	(5,099.00)	(4,531.00)	(4,083.00)	(3,829.00)	(3,784.00)	(5,230.00)	(5,852.00)	(4,129.00)
Total Common Equity	122,181.00	137,832.00	150,427.00	156,191.00	153,886.00	146,722.00	149,319.00	155,642.00	145,208.00	132,726.00	139,940.00
Total Equity	122,181.00	137,832.00	150,427.00	156,191.00	153,886.00	146,722.00	149,319.00	155,642.00	145,208.00	132,726.00	139,940.00
Total Liabilities And Equity	209,474.00	232,982.00	253,753.00	266,026.00	264,540.00	260,078.00	253,806.00	253,863.00	237,428.00	239,790.00	239,535.00
Supplemental Items											
Total Shares Out. on Filing Date	1,981.17	1,946.70	1,913.60	1,879.65	1,882.81	1,891.51	1,904.70	1,882.17	1,882.17	1,925.19	1,929.81
Total Shares Out. on Balance Sheet Date	1,981.17	1,946.70	1,913.60	1,879.65	1,882.81	1,891.51	1,904.70	1,882.17	1,882.17	1,925.19	1,929.81
Book Value/Share	61.27	70.13	77.92	82.48	81.11	76.95	77.77	82.11	76.62	68.40	72.06
Tangible Book Value	116,740.00	131,884.00	144,474.00	150,435.00	148,128.00	140,975.00	143,593.00	150,036.00	139,750.00	127,286.00	134,682.00
Tangible Book Value/Share	58.92	67.75	75.50	80.03	78.67	74.53	75.39	79.71	74.25	66.12	69.79
Total Debt	10,152.00	12,192.00	20,431.00	27,818.00	38,549.00	46,126.00	38,763.00	34,459.00	30,858.00	48,221.00	34,872.00
Net Debt	(5,961.00)	(9,013.00)	3,923.00	14,611.00	27,217.00	39,125.00	33,941.00	25,064.00	25,109.00	42,594.00	29,197.00
Total Minority Interest	799.00	1,308.00	1,314.00	1,163.00	1,170.00	1,166.00	1,195.00	1,088.00	995.00	1,038.00	873.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	-	-	467.00	490.00	455.00	476.00	487.00	492.00	457.00	565.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	3,420.00	3,923.00	3,879.00	3,854.00	3,535.00	2,720.00	3,142.00	3,383.00	3,722.00	3,576.00	4,248.00
Other Inventory Accounts	2,123.00	2,221.00	2,501.00	2,184.00	2,309.00	2,244.00	1,967.00	1,834.00	1,634.00	1,643.00	1,492.00
Accum. Allowance for Doubtful Accts	98.00	80.00	62.00	59.00	313.00	373.00	490.00	869.00	746.00	284.00	303.00
Full Time Employees	61,000.00	62,000.00	64,600.00	64,700.00	61,500.00	55,200.00	51,900.00	48,600.00	48,200.00	47,736.00	42,595.00

Ticker: CVX US EQUITY	Sort: Ascend	Currency Selection: Reporting	Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting Standard: Mixed		

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	26,895.00	26,179.00	21,423.00	19,241.00	4,587.00	(497.00)	9,195.00	14,824.00	2,924.00	(5,543.00)	15,625.00
Depreciation & Amort., Total	12,911.00	13,413.00	14,186.00	16,793.00	21,037.00	19,457.00	19,349.00	19,419.00	29,218.00	19,508.00	17,925.00
Other Non-Cash Adj	(1,029.00)	(1,143.00)	724.00	(4,019.00)	(4,189.00)	(5,943.00)	(8,726.00)	(2,907.00)	(6,322.00)	(1,736.00)	(3,002.00)
Changes in Non-Cash Capital	2,318.00	363.00	(1,331.00)	(540.00)	(1,979.00)	(327.00)	520.00	(718.00)	1,494.00	(1,652.00)	(1,361.00)
Cash from Ops.	41,095.00	38,812.00	35,002.00	31,475.00	19,456.00	12,690.00	20,338.00	30,618.00	27,314.00	10,577.00	29,187.00
Capital Expenditure	(26,500.00)	(30,938.00)	(37,985.00)	(35,407.00)	(29,504.00)	(18,109.00)	(13,404.00)	(13,792.00)	(14,116.00)	(8,922.00)	(8,056.00)
Sale of Property, Plant, and Equipment	3,517.00	2,777.00	1,143.00	5,729.00	5,739.00	3,476.00	5,096.00	2,392.00	2,951.00	2,968.00	1,791.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(1,104.00)	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(3,402.00)	3,365.00	1,233.00	(215.00)	(43.00)	(1,737.00)	(12.00)	(890.00)	(293.00)	(1,011.00)	400.00
Cash from Investing	(27,489.00)	(24,796.00)	(35,609.00)	(29,893.00)	(23,808.00)	(16,370.00)	(8,320.00)	(12,290.00)	(11,458.00)	(6,965.00)	(5,865.00)
Net Short Term Debt Issued/Repaid	23.00	264.00	2,378.00	3,431.00	(335.00)	2,130.00	(5,142.00)	2,021.00	(2,821.00)	651.00	(5,572.00)
Long-Term Debt Issued	377.00	4,007.00	6,000.00	4,000.00	11,091.00	6,924.00	3,991.00	218.00	-	12,308.00	-
Long-Term Debt Repaid	(2,769.00)	(2,224.00)	(132.00)	(43.00)	(32.00)	(1,584.00)	(6,310.00)	(6,741.00)	(5,025.00)	(5,489.00)	(7,364.00)
Total Debt Issued/Repaid	(2,369.00)	2,047.00	8,246.00	7,388.00	10,724.00	7,470.00	(7,461.00)	(4,502.00)	(7,846.00)	7,470.00	(12,936.00)
Pref. Dividends Paid	(6,136.00)	(6,844.00)	(7,474.00)	(7,928.00)	(7,992.00)	(8,032.00)	(8,132.00)	(8,502.00)	(8,959.00)	(9,651.00)	(10,179.00)
Total Dividends Paid	(6,136.00)	(6,844.00)	(7,474.00)	(7,928.00)	(7,992.00)	(8,032.00)	(8,132.00)	(8,502.00)	(8,959.00)	(9,651.00)	(10,179.00)
Increase in Capital Stocks	-	-	-	-	211.00	650.00	1,117.00	-	-	-	38.00
Decrease in Capital Stocks	(3,193.00)	(4,142.00)	(4,494.00)	(4,412.00)	-	-	-	(604.00)	(2,935.00)	(1,531.00)	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(104.00)	(2.00)	(365.00)	(90.00)	(354.00)	(116.00)	(13.00)	(182.00)	314.00	(74.00)	(187.00)
Cash from Financing	(11,802.00)	(8,941.00)	(4,087.00)	(5,042.00)	2,589.00	(28.00)	(14,489.00)	(13,790.00)	(19,426.00)	(3,786.00)	(23,264.00)
Net Change in Cash	1,804.00	5,075.00	(4,694.00)	(3,460.00)	(1,763.00)	(3,708.00)	(2,471.00)	4,538.00	(3,570.00)	(174.00)	58.00
Supplemental Items											
Cash Interest Paid	-	-	-	-	-	158.00	265.00	736.00	810.00	720.00	699.00
Cash Taxes Paid	17,374.00	17,334.00	12,898.00	10,562.00	4,645.00	1,935.00	3,132.00	4,748.00	4,817.00	2,987.00	4,355.00
Free Cash Flow	14,595.00	7,874.00	(2,983.00)	(3,932.00)	(10,048.00)	(5,419.00)	6,934.00	16,826.00	13,198.00	1,655.00	21,131.00
Change in Net Working Capital	-	-	-	(540.00)	(1,979.00)	(327.00)	520.00	(718.00)	1,494.00	(1,652.00)	(1,361.00)

Ticker: CVX US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	0.9x	0.9x	1.2x	1.2x	1.6x	2.5x	2.1x	1.5x	1.8x	2.2x	1.6x
	Average	1.1x	0.9x	1.0x	1.1x	1.0x	1.8x	2.4x	2.1x	1.6x	1.4x	2.6x
	High	1.2x	1.0x	1.2x	1.2x	1.6x	2.5x	2.7x	2.3x	1.8x	2.2x	2.9x
	Low	0.9x	0.8x	0.9x	0.9x	0.8x	1.4x	2.1x	1.5x	1.5x	0.9x	1.6x
TEV / LTM EBITDA	Close	4.0x	4.2x	5.9x	6.2x	11.4x	19.9x	12.5x	6.8x	7.9x	12.9x	7.1x
	Average	5.2x	4.0x	4.7x	5.7x	5.4x	12.5x	19.0x	12.1x	7.5x	6.1x	15.3x
	High	5.7x	4.4x	5.9x	6.3x	11.4x	19.8x	21.1x	13.2x	8.0x	12.9x	17.1x
	Low	4.0x	3.6x	4.3x	4.7x	4.0x	10.2x	12.5x	6.9x	6.9x	4.0x	7.1x
TEV / LTM EBIT	Close	5.4x	5.8x	9.0x	11.5x	--	--	110.3x	16.0x	1211.4x	--	15.8x
	Average	7.9x	5.4x	6.4x	8.6x	10.0x	--	110.0x	106.5x	22.3x	922.2x	15.8x
	High	8.6x	5.9x	9.0x	11.6x	11.6x	--	110.0x	116.5x	1216.5x	1224.8x	15.8x
	Low	5.4x	4.8x	5.9x	7.2x	7.5x	--	110.0x	16.2x	16.2x	613.1x	15.8x
Price / LTM EPS	Close	7.9x	8.9x	11.2x	12.1x	27.2x	113.2x	35.6x	12.5x	20.1x	--	13.6x
	Average	10.6x	8.0x	9.9x	10.8x	10.4x	30.5x	106.8x	34.2x	13.8x	14.7x	13.6x
	High	11.6x	8.9x	11.2x	12.1x	27.2x	113.2x	121.1x	38.0x	20.1x	20.3x	13.6x
	Low	7.9x	7.1x	9.0x	9.0x	7.5x	23.9x	35.6x	12.5x	12.5x	9.0x	13.6x
Price / Book Value	Close	1.7x	1.5x	1.6x	1.4x	1.1x	1.5x	1.6x	1.3x	1.6x	1.2x	1.6x
	Average	1.9x	1.8x	1.7x	1.5x	1.2x	1.2x	1.4x	1.5x	1.5x	1.2x	1.5x
	High	2.1x	1.9x	1.8x	1.7x	1.4x	1.5x	1.6x	1.7x	1.6x	1.6x	1.7x
	Low	1.7x	1.5x	1.6x	1.3x	0.8x	1.0x	1.3x	1.3x	1.3x	0.7x	1.2x
Price / Tangible Book Value	Close	1.8x	1.6x	1.7x	1.4x	1.1x	1.6x	1.7x	1.4x	1.6x	1.3x	1.7x
	Average	2.0x	1.8x	1.8x	1.6x	1.2x	1.3x	1.5x	1.6x	1.5x	1.2x	1.6x
	High	2.2x	2.0x	1.9x	1.8x	1.4x	1.6x	1.7x	1.8x	1.6x	1.6x	1.8x
	Low	1.8x	1.6x	1.6x	1.3x	0.9x	1.0x	1.4x	1.3x	1.4x	0.7x	1.3x
Price / Cash Flow	Close	5.1x	5.4x	6.8x	6.7x	8.6x	17.4x	11.6x	6.7x	8.3x	14.9x	7.7x
	Average	6.4x	5.2x	6.0x	6.6x	5.8x	9.6x	16.4x	11.1x	7.4x	6.1x	18.4x
	High	7.0x	5.7x	6.8x	7.4x	8.6x	17.4x	18.6x	12.4x	8.3x	14.9x	21.0x
	Low	5.1x	4.7x	5.5x	5.5x	4.2x	7.6x	11.6x	6.7x	6.7x	3.7x	7.7x
TEV / LTM FCF	Close	14.5x	26.8x	--	--	--	--	34.0x	12.3x	17.1x	95.4x	10.6x
	Average	17.1x	14.7x	29.8x	--	--	--	34.0x	32.6x	13.5x	12.8x	117.3x
	High	18.6x	26.8x	31.6x	--	--	--	34.0x	36.3x	17.1x	95.4x	134.2x
	Low	14.5x	13.1x	27.1x	--	--	--	34.0x	12.3x	12.2x	7.7x	10.6x
Dividend Yield	Close	2.9	3.2	3.1	3.8	4.8	3.6	3.5	4.1	3.9	6.1	4.5
	Average	2.8	2.9	2.9	3.2	4.4	4.3	3.9	3.6	3.7	5.5	5.0
	High	3.2	3.2	3.2	3.9	6.0	5.4	4.2	4.3	4.1	8.8	6.1
	Low	2.6	2.6	2.7	2.9	3.7	3.6	3.4	3.2	3.5	3.9	4.3

Ticker:	CVX US EQUITY
Period Type:	Quarters

CVX US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Chevron Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Profitability											
Return on Assets	1.6%	-3.6%	-4.8%	-2.3%	-3.2%	1.5%	4.3%	6.5%	8.4%	11.6%	13.7%
Return on Capital	2.3%	-4.6%	-6.1%	-2.8%	-4.0%	2.4%	6.2%	9.1%	11.9%	16.6%	19.4%
Return on Equity	2.6%	-6.0%	-8.0%	-4.0%	-5.6%	2.7%	7.4%	11.5%	14.7%	20.3%	23.2%
Margin Analysis											
Gross Margin	11.6%	-34.1%	3.5%	22.9%	9.1%	12.5%	29.0%	26.0%	16.0%	21.1%	20.7%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	22.7%	18.3%	16.2%	13.7%	12.6%	18.2%	27.0%	27.5%	26.9%	27.2%	23.4%
EBIT Margin	-0.5%	-10.7%	-14.8%	-6.9%	-7.7%	3.3%	7.4%	10.3%	12.1%	15.0%	16.2%
Earnings from Cont. Ops Margin	8.8%	-49.6%	-0.5%	-4.7%	5.7%	9.1%	14.3%	10.6%	13.8%	19.5%	18.9%
Net Income Margin	12.1%	-51.9%	-0.9%	-2.7%	4.4%	8.5%	14.4%	11.0%	12.0%	17.8%	17.7%
Normalized Net Income Margin	11.1%	-20.7%	-0.4%	-2.2%	6.4%	9.8%	13.8%	11.3%	13.4%	18.7%	17.9%
Free Cash Flow Margin	5.3%	-12.6%	7.9%	0.7%	7.9%	14.3%	33.6%	14.9%	11.7%	16.2%	19.3%
Asset Turnover											
Total Asset Turnover	0.5x	0.5x	0.4x	0.4x	0.4x	0.5x	0.6x	0.6x	0.7x	0.8x	0.9x
Fixed Asset Turnover	0.8x	0.7x	0.7x	0.6x	0.6x	0.8x	0.9x	1.0x	1.2x	1.4x	1.6x
Accounts Receivable Turnover	10.8x	10.0x	9.2x	7.6x	7.9x	9.6x	10.2x	10.4x	9.5x	9.7x	11.6x
Inventory Turnover	19.8x	19.7x	19.6x	15.6x	15.1x	17.4x	18.5x	20.7x	23.0x	22.9x	23.8x
Short Term Liquidity											
Current Ratio	1.0x	1.1x	1.3x	1.2x	1.1x	1.2x	1.3x	1.3x	1.4x	1.3x	1.4x
Quick Ratio	0.7x	0.7x	0.8x	0.8x	0.8x	0.8x	0.9x	0.9x	1.1x	1.0x	1.0x
Cash from Ops. To Curr Liab	0.3x	0.3x	0.4x	0.3x	0.3x	0.3x	0.7x	0.7x	0.4x	0.3x	0.4x
Ave. Davs Sales Out.	33.9x	36.5x	39.8x	48.0x	46.2x	38.2x	35.6x	35.1x	38.6x	37.7x	31.4x
Ave. Davs Inventory Out.	18.5x	18.6x	18.7x	23.5x	24.2x	21.0x	19.7x	17.6x	15.9x	15.9x	15.4x
Ave. Davs Payable Out.	35.1x	35.0x	36.7x	50.6x	47.6x	40.7x	40.9x	39.8x	47.0x	44.7x	36.5x
Ave. Cash Conversion Cycle	17.4x	20.1x	21.9x	20.9x	22.9x	19.0x	14.5x	12.9x	12.4x	9.4x	10.2x
Long Term Solvency											
Total Debt/Equity	22.3%	25.3%	26.4%	36.3%	34.2%	32.1%	27.3%	24.9%	19.9%	17.0%	14.8%
Total Debt/Capital	18.3%	20.2%	20.9%	26.6%	25.5%	24.3%	21.5%	19.9%	16.6%	14.5%	12.9%
LT Debt/Equity	16.4%	22.6%	26.0%	34.5%	30.8%	29.7%	27.3%	24.2%	19.8%	15.0%	13.5%
LT Debt/Capital	13.3%	18.0%	20.5%	25.1%	22.8%	22.3%	21.3%	19.2%	16.4%	12.7%	11.7%
Total Liabilities/Total Assets	26.8%	30.5%	32.0%	35.4%	33.6%	33.3%	32.5%	30.4%	28.4%	24.9%	24.3%
EBIT / Interest Exp.	16.10x	-45.90x	-0.68x	-5.83x	8.88x	17.79x	34.89x	31.43x	52.90x	98.67x	93.82x
EBITDA / Interest Fxn.	42.57x	-6.84x	23.81x	16.71x	30.53x	42.24x	110.25x	62.48x	79.77x	177.36x	126.64x
(EBITDA-CAPEX) / Interest Exp.	23.23x	-19.01x	13.87x	6.32x	21.71x	32.52x	78.93x	45.67x	65.36x	102.67x	103.24x
Total Debt/EBITDA	1.05x	1.62x	2.06x	3.72x	3.76x	2.04x	1.03x	0.82x	0.62x	0.47x	0.44x
Net Debt/EBITDA	0.77x	1.29x	1.65x	3.29x	3.17x	1.68x	0.86x	0.68x	0.37x	0.25x	0.15x
Altman Z Score	2.53	2.54	2.21	2.2	2.37	2.62	2.86	3.27	3.91	3.91	4.14
Growth Over Prior Year											
Total Revenue	(13.1%)	(56.2%)	(31.0%)	(28.1%)	4.6%	176.8%	77.3%	84.6%	68.3%	81.0%	49.2%
Gross Profit	(22.4%)	(210.4%)	(79.8%)	(167.0%)	(17.8%)	(182.9%)	1,374.2%	109.5%	195.3%	206.3%	6.6%
EBITDA	(13.3%)	(113.7%)	(51.6%)	(54.1%)	(12.4%)	(763.9%)	391.2%	191.3%	79.5%	110.3%	(15.5%)
EBIT	(32.4%)	(286.4%)	(103.0%)	(87.4%)	(32.6%)	(141.7%)	(13,384.8%)	(519.6%)	309.0%	286.7%	(19.3%)
Earnings from Cont. Ops.	35.5%	(292.9%)	(108.1%)	(80.2%)	(61.0%)	(137.4%)	(3,025.8%)	(874.7%)	349.0%	278.6%	83.8%
Net Income	35.9%	(292.1%)	(108.0%)	(89.9%)	(61.7%)	(137.3%)	(3,052.2%)	(860.2%)	354.5%	277.1%	83.8%
Normalized Net Income	15.5%	(197.3%)	(103.6%)	(125.2%)	(39.8%)	(207.3%)	(5,611.2%)	(1,047.8%)	254.9%	244.4%	93.9%
Diluted EPS before Extra	38.8%	(295.6%)	(108.8%)	(90.6%)	(62.7%)	(136.0%)	(2,758.3%)	(897.0%)	347.2%	271.9%	81.2%
Accounts Receivable	(31.9%)	(40.4%)	(25.0%)	(13.9%)	38.9%	83.3%	70.4%	60.6%	64.7%	71.0%	35.6%
Inventory	(2.2%)	(19.1%)	(4.5%)	(2.9%)	(14.5%)	13.2%	7.9%	11.1%	16.1%	23.7%	46.9%
Net PP&E	(12.8%)	(15.2%)	(15.6%)	3.9%	3.2%	5.1%	3.9%	(6.2%)	(6.2%)	(4.5%)	(2.6%)
Total Assets	(7.8%)	(12.7%)	(13.0%)	1.0%	2.1%	8.7%	7.6%	(0.1%)	3.1%	6.2%	8.2%
Tangible Book Value	(5.5%)	(13.2%)	(14.8%)	(11.0%)	(11.5%)	(4.1%)	(0.0%)	5.6%	9.2%	14.2%	16.8%
Common Equity	(7.2%)	(14.2%)	(15.4%)	(8.7%)	(8.4%)	(0.7%)	3.1%	5.6%	10.9%	15.3%	16.8%
Cash from Ops.	(6.6%)	(99.1%)	(54.8%)	(60.4%)	(11.1%)	8,592.5%	457.8%	327.6%	92.0%	98.2%	(22.6%)
Capital Expenditures	6.1%	(41.6%)	(51.6%)	(50.9%)	(44.3%)	(14.1%)	234.4%	26.1%	12.3%	77.2%	(45.0%)
Levered Free Cash Flow	(24.5%)	(138.7%)	(57.1%)	(88.2%)	54.2%	(356.3%)	648.8%	3,907.0%	148.8%	105.5%	(14.1%)
Unlevered Free Cash Flow	480.7%	(249.4%)	(121.8%)	193.7%	(97.8%)	(158.6%)	(1,480.3%)	(286.8%)	(18,705.6%)	203.1%	42.9%
Dividend per Share	8.4%	8.4%	8.4%	8.4%	0.0%	3.9%	3.9%	3.9%	10.1%	6.0%	6.0%

CAGR Over Two Years											
Total Revenue	(9.1%)	(37.3%)	(24.5%)	(21.5%)	(4.7%)	(0.3%)	10.6%	15.2%	32.7%	102.6%	62.7%
Gross Profit	(11.5%)	--	(62.0%)	11.0%	(20.1%)	(4.4%)	72.4%	--	55.8%	--	296.4%
EBITDA	(6.0%)	--	(36.0%)	(37.6%)	(12.8%)	(4.5%)	54.1%	15.6%	25.4%	--	103.7%
EBITA	(13.9%)	--	--	--	(32.5%)	(11.8%)	100.2%	--	66.1%	--	--
FRIT	(13.9%)	--	--	--	(76.7%)	(5.7%)	41.5%	--	66.1%	--	--
Earnings from Cont. Ops.	(1.1%)	--	--	--	(27.3%)	(15.1%)	54.0%	--	32.4%	--	--
Net Income	(0.5%)	--	--	--	(27.9%)	(15.4%)	53.9%	--	31.9%	--	--
Normalized Net Income	(5.1%)	--	--	--	(16.6%)	2.2%	40.4%	54.6%	46.2%	--	--
Diluted EPS before Extra	0.8%	--	--	--	(28.0%)	(16.0%)	53.2%	--	29.2%	--	--
Accounts Receivable	(19.7%)	(28.3%)	(23.9%)	(12.7%)	(2.8%)	4.5%	13.0%	17.6%	51.2%	77.0%	52.0%
Inventory	3.6%	(8.9%)	(2.9%)	(0.2%)	(8.6%)	(4.3%)	1.5%	3.8%	(0.4%)	18.3%	25.9%
Net PP&F	(7.9%)	(9.1%)	(8.9%)	(7.6%)	(5.1%)	(5.6%)	(6.3%)	(1.3%)	(1.6%)	0.2%	0.6%
Total Assets	(3.9%)	(6.9%)	(6.8%)	(2.8%)	(3.0%)	(2.6%)	(3.3%)	0.4%	2.6%	7.5%	7.9%
Tangible Book Value	(1.1%)	(5.1%)	(6.5%)	(8.9%)	(8.5%)	(8.8%)	(7.7%)	(3.0%)	(1.7%)	4.6%	8.1%
Common Equity	(2.2%)	(6.1%)	(7.4%)	(7.7%)	(7.8%)	(7.7%)	(6.6%)	(1.8%)	0.8%	7.0%	9.7%
Cash from Ops.	(3.2%)	(89.2%)	(39.2%)	(50.5%)	(8.9%)	(11.0%)	58.9%	29.3%	30.6%	1,212.5%	107.8%
Capital Expenditures	2.2%	(19.5%)	(32.5%)	(28.0%)	(23.1%)	(29.2%)	27.2%	(21.3%)	(20.9%)	23.4%	35.6%
Levered Free Cash Flow	(11.9%)	--	(43.6%)	(81.8%)	7.9%	(0.4%)	79.2%	117.6%	95.9%	--	153.7%
Unlevered Free Cash Flow	222.8%	--	--	--	(64.1%)	(6.4%)	73.6%	--	--	--	--
Dividend per Share	7.3%	7.3%	7.3%	7.3%	4.1%	6.1%	6.1%	6.1%	4.9%	4.9%	4.9%
CAGR Over Three Years											
Total Revenue	(0.2%)	(20.0%)	(9.2%)	(10.4%)	(4.8%)	(3.7%)	0.4%	-4.4%	15.2%	21.6%	22.2%
Gross Profit	14.5%	(250.7%)	(23.3%)	38.9%	(13.6%)	(1.2%)	28.6%	37.2%	23.5%	41.0%	46.9%
EBITDA	8.0%	(158.6%)	(10.7%)	(13.6%)	(8.7%)	(0.7%)	26.2%	4.3%	10.9%	74.7%	26.1%
EBIT	26.7%	(345.4%)	(166.5%)	(240.5%)	(20.6%)	(1.8%)	53.0%	14.0%	23.1%	44.3%	47.9%
EBIT	26.7%	(345.4%)	(166.5%)	(240.5%)	(20.6%)	(1.8%)	13.5%	14.0%	30.0%	50.9%	58.3%
Earnings from Cont. Ops.	9.9%	(278.1%)	(147.2%)	(159.5%)	(27.4%)	(3.3%)	14.7%	10.9%	33.4%	39.8%	63.3%
Net Income	10.3%	(278.7%)	(147.3%)	(159.8%)	(27.7%)	(3.3%)	14.7%	10.7%	33.2%	39.2%	63.3%
Normalized Net Income	18.5%	(226.2%)	(140.3%)	(172.8%)	(18.4%)	(2.5%)	7.6%	11.9%	35.2%	53.2%	56.3%
Diluted EPS before Extra	11.0%	(279.3%)	(148.8%)	(158.6%)	(27.6%)	(3.5%)	14.8%	10.5%	32.3%	37.9%	62.0%
Accounts Receivable	(9.6%)	(13.3%)	(11.7%)	(9.3%)	(3.6%)	(2.0%)	(0.4%)	7.0%	15.9%	23.1%	20.1%
Inventory	3.5%	(3.2%)	(0.5%)	0.5%	(2.8%)	(2.1%)	0.5%	3.4%	(1.0%)	4.3%	14.8%
Net PP&E	(6.1%)	(6.9%)	(7.2%)	(3.3%)	(4.3%)	(4.6%)	(4.8%)	(3.8%)	(5.5%)	(5.2%)	(5.1%)
Total Assets	(3.0%)	(4.3%)	(4.4%)	(1.9%)	(2.0%)	(2.7%)	(1.9%)	(1.9%)	(1.0%)	0.3%	0.4%
Tangible Book Value	(0.1%)	(2.4%)	(3.1%)	(4.3%)	(4.7%)	(4.8%)	(4.4%)	(4.3%)	(3.0%)	(1.7%)	(0.2%)
Common Equity	(0.6%)	(2.8%)	(3.5%)	(3.8%)	(4.3%)	(4.4%)	(4.0%)	(3.5%)	(1.9%)	(0.6%)	0.6%
Cash from Ops.	7.7%	(74.8%)	(13.7%)	(28.4%)	(5.9%)	0.5%	27.3%	1.1%	16.8%	16.2%	25.0%
Capital Expenditures	(1.9%)	(13.4%)	(20.3%)	(17.2%)	(16.5%)	(17.7%)	15.1%	(13.2%)	(12.8%)	(3.9%)	(3.8%)
Levered Free Cash Flow	50.9%	(204.8%)	(5.7%)	(58.8%)	6.2%	12.4%	33.6%	9.9%	42.6%	26.8%	40.3%
Unlevered Free Cash Flow	(19.6%)	149.1%	(226.1%)	(277.1%)	(38.7%)	19.9%	20.0%	12.1%	(388.1%)	38.5%	62.7%
Dividend per Share	6.1%	6.1%	6.1%	6.1%	4.8%	6.2%	6.2%	6.2%	6.1%	6.1%	6.1%
CAGR Over Five Years											
Total Revenue	(0.5%)	(14.5%)	(5.0%)	(1.1%)	7.7%	6.7%	9.7%	10.0%	11.9%	16.0%	14.7%
Gross Profit	9.4%	(332.5%)	(20.1%)	(248.7%)	(228.0%)	(215.6%)	51.2%	55.4%	29.5%	54.1%	47.9%
EBITDA	6.3%	(175.5%)	(6.6%)	11.2%	22.3%	18.9%	34.7%	23.2%	14.6%	23.0%	24.2%
EBIT	--	--	--	(19.5%)	(195.7%)	(199.2%)	138.7%	(244.1%)	41.2%	88.6%	99.5%
EBIT	31.6%	29.5%	(161.9%)	(19.5%)	(195.7%)	(199.2%)	99.5%	(244.1%)	41.2%	88.6%	99.5%
Earnings from Cont. Ops.	6.6%	(268.6%)	(163.3%)	3.4%	(214.6%)	(216.2%)	36.3%	63.3%	18.4%	51.5%	41.4%
Net Income	7.0%	(270.7%)	(163.3%)	2.5%	(213.7%)	(216.0%)	36.6%	64.9%	18.5%	51.6%	41.9%
Normalized Net Income	9.6%	(215.7%)	(154.9%)	(207.3%)	(231.1%)	27.7%	42.3%	66.3%	28.9%	49.4%	47.5%
Diluted EPS before Extra	7.1%	(271.4%)	(164.3%)	1.3%	(213.0%)	(215.5%)	36.2%	64.1%	18.0%	50.5%	41.2%
Accounts Receivable	(7.8%)	(11.9%)	(7.3%)	(2.3%)	2.5%	3.1%	5.8%	5.5%	11.1%	15.3%	9.7%
Inventory	(0.8%)	(5.0%)	(3.7%)	(2.2%)	(2.9%)	(0.6%)	0.5%	3.1%	2.0%	4.9%	9.3%
Net PP&E	(4.3%)	(4.9%)	(5.3%)	(3.1%)	(4.1%)	(3.9%)	(4.2%)	(3.7%)	(4.3%)	(4.1%)	(4.2%)
Total Assets	(2.6%)	(3.5%)	(3.6%)	(1.9%)	(1.7%)	(1.5%)	(1.6%)	(1.6%)	(0.8%)	0.3%	0.4%
Tangible Book Value	(1.5%)	(2.7%)	(3.1%)	(3.4%)	(3.1%)	(2.5%)	(2.0%)	(1.3%)	(0.8%)	0.3%	1.2%
Common Equity	(1.6%)	(2.8%)	(3.2%)	(2.9%)	(2.6%)	(2.0%)	(1.5%)	(0.9%)	(0.1%)	1.0%	1.6%
Cash from Ops.	15.3%	(59.4%)	(8.0%)	(13.3%)	29.8%	22.4%	30.0%	20.6%	16.4%	22.6%	22.7%
Capital Expenditures	(16.2%)	(22.8%)	(24.9%)	(22.6%)	(20.7%)	(16.7%)	6.0%	(8.3%)	(10.0%)	(0.2%)	(1.5%)
Levered Free Cash Flow	(178.6%)	36.6%	(205.6%)	(156.8%)	(188.8%)	(221.6%)	62.9%	(286.7%)	67.5%	43.4%	40.1%
Unlevered Free Cash Flow	(35.5%)	12.7%	(32.5%)	(14.1%)	(69.1%)	(191.9%)	(254.4%)	(213.0%)	(216.4%)	(294.0%)	108.6%
Dividend per Share	3.8%	3.8%	3.8%	3.8%	3.8%	4.6%	4.6%	4.4%	5.6%	5.6%	5.6%

Ticker: CVX US EQUITY	Sort Ascend	Currency	Reporting	Change	USD
Period Type: Quarters	Consolidated: Yes	Accounting: Mixed			

Chevron Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petr leo y gas integrados

	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	%	%	%	%	%
Equity					
Cost of Equity	12.5%	11.4%	8.0%	8.1%	8.1%
Weight of Equity	84.0%	86.7%	91.6%	91.5%	92.2%
+ Debt					
Cost of Debt	1.3%	1.3%	2.0%	2.6%	3.4%
Weight of Debt	16.0%	13.3%	8.4%	8.5%	7.8%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	10.7%	10.0%	7.5%	7.6%	7.7%

Capital Structure	30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Hist Market Cap	291.0	0.1%	1,251.0	0.5%	314.0	0.1%	3,230.0	1.0%	2,221.0	0.7%
ST Borrowings	37,056.0	15.9%	33,621.0	12.9%	29,019.0	8.3%	23,005.0	7.4%	21,420.0	7.1%
LT Borrowings	9,825.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	232,910.7	100.0%	261,334.7	100.0%	349,263.6	100.0%	309,632.4	100.0%	301,446.8	100.0%

Debt Summary Data	30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper	7,600.0	20.3%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Revolving Credit	9,825.0	26.3%	7,759.0	22.2%	10,075.0	34.3%	7,800.0	29.7%	10,100.0	42.7%
Total Capital Leases	--	--	497.0	1.4%	--	--	--	--	--	--
General/Other Borrowings	--	--	--	--	19,258.0	65.7%	70.3%	13,541.0	57.3%	--
Total Principal Due	37,347.0	100.0%	34,872.0	100.0%	29,333.0	100.0%	26,235.0	100.0%	23,641.0	100.0%
Total Debt Outstanding	37,347.0		34,872.0		29,333.0		26,235.0		23,641.0	
Additional Totals										
Total Cash & ST Investments	6,032.0	16.2%	5,675.0	16.3%	11,704.0	39.9%	12,370.0	47.2%	15,431.0	65.3%
Net Debt	31,315.0	83.8%	29,197.0	83.7%	17,629.0	60.1%	13,865.0	52.8%	8,210.0	34.7%
Total Short-Term Borrowings	291.0	0.8%	1,251.0	3.6%	314.0	1.1%	3,230.0	12.3%	2,221.0	9.4%
Curr. Port. of LT Debt/Cap. Leases	--	--	1,043.0	3.0%	--	--	--	--	--	--
Long-Term Debt (Incl. Cap. Leases)	37,056.0	99.2%	33,621.0	96.4%	29,019.0	98.9%	23,005.0	87.7%	21,420.0	90.6%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	0.9x		0.7x		0.4x		0.2x		0.2x	
Total Debt/EBITDA	1.0x		0.8x		0.6x		0.5x		0.4x	
Operating Income/Total Debt	0.2x		0.1x		0.2x		0.5x		0.5x	
LTM FCF/Total Debt	0.6x		0.8x		1.1x		1.4x		1.5x	
LTM CFO/Total Debt	0.9x		1.2x		1.5x		1.9x		2.0x	
EBIT/Interest Expense	34.9x		31.4x		52.9x		98.7x		93.8x	
EBIT/Total Interest Expense	34.9x		31.4x		52.9x		98.7x		93.8x	
Degree of Financial Leverage	1.0x		1.0x		1.0x		1.0x		1.0x	
(EBITDA-CAPEX)/Interest Expense	78.9x		45.7x		65.4x		102.7x		103.2x	
EBITDA/Total Interest Expense	110.2x		62.5x		79.8x		127.4x		126.6x	

Debt Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Debt Schedule In Yr 1	--	4,946.0	15.8%	--	--
Debt Schedule In Yr 2	--	5,785.0	18.4%	--	--
Debt Schedule In Yr 3	--	1,697.0	5.4%	--	--
Debt Schedule In Yr 4	--	4,082.0	13.0%	--	--
Debt Schedule In Yr 5	--	2,250.0	7.2%	--	--
Debt Schedule - Years 2 - 3	--	7,482.0	23.9%	--	--
Debt Schedule - Years 4 - 5	--	6,332.0	20.2%	--	--
Debt Schedule - Years 2 - 5	--	13,814.0	44.0%	--	--
Debt Schedule Beyond Yr 5	--	8,381.0	26.7%	--	--
Debt Schedule - Total Debt	37,347.0	31,369.0	100.0%	29,333.0	100.0%

Capital Lease Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Capital Leases - Year 1	--	64.0	10.4%	--	--
Capital Leases - Year 2	--	62.0	10.1%	--	--
Capital Leases - Year 3	--	61.0	9.9%	--	--
Capital Leases - Year 4	--	58.0	9.4%	--	--
Capital Leases - Year 5	--	55.0	8.9%	--	--
Capital Leases - Years 2 - 3	--	123.0	20.0%	--	--
Capital Leases - Years 4 - 5	--	113.0	18.3%	--	--
Capital Leases - Years 2 - 5	--	236.0	38.3%	--	--
Capital Leases Beyond Year 5	--	316.0	51.3%	--	--
Total Future Value of Capital Leases	--	616.0	100.0%	--	--
Present Value of ST Capital Leases	--	48.0		--	--
Present Value of LT Capital Leases	--	449.0		--	--

Operating Leases (Rental Expense) Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Rental Expense - Year 1	--	1,054.0	27.1%	--	--
Rental Expense - Year 2	--	674.0	17.3%	--	--
Rental Expense - Year 3	--	487.0	12.5%	--	--
Rental Expense - Year 4	--	376.0	9.7%	--	--
Rental Expense - Year 5	--	245.0	6.3%	--	--
Rental Expense - Years 2 - 3	--	1,161.0	29.9%	--	--
Rental Expense - Years 4 - 5	--	621.0	16.0%	--	--
Rental Expense - Years 2 - 5	--	1,782.0	45.9%	--	--
Rental Expense Beyond Year 5	--	1,049.0	27.0%	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	3,885.0	100.0%	--	--

Contractual Obligation Schedule	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Contractual Obligations - Year 1	--	1,106.0	7.6%	--	--
Contractual Obligations - Years 2-3	--	2,724.0	18.6%	--	--
Contractual Obligations - Years 4-5	--	2,868.0	19.6%	--	--
Contractual Obligations - Years 2 - 5	--	5,592.0	38.3%	--	--
Contractual Obligations - Beyond Year 5	--	7,908.0	54.1%	--	--
Total Contractual Obligations	--	14,606.0	100.0%	--	--

Purchase Obligations	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	--	1,290.0		--	--

Interest Rate Data	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: CVX US EQUITY CVX US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated Yes Accounting Mixed

Chevron Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	236,286.00	222,580.00	211,664.00	192,308.00	122,566.00	103,310.00	127,485.00	158,902.00	139,865.00	94,471.00	155,606.00
Downstream	206,047.00	196,322.00	185,645.00	160,790.00	102,716.00	86,754.00	106,166.00	125,597.00	112,925.00	71,525.00	115,307.00
Upstream	29,709.00	25,875.00	25,659.00	31,263.00	19,704.00	16,410.00	21,110.00	33,069.00	58,986.00	41,381.00	70,140.00
All Other	530.00	382.00	361.00	255.00	146.00	146.00	209.00	236.00	1,084.00	759.00	508.00
Reconciliation	-	-	-	-	-	-	-	-	(33,130.00)	(19,194.00)	(30,349.00)
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
For the Fiscal Period Ending											
Revenue	236,286.00	222,580.00	211,664.00	192,308.00	122,566.00	103,310.00	127,485.00	158,902.00	139,865.00	94,471.00	155,606.00
International	139,344.00	132,742.00	122,983.00	110,659.00	69,888.00	59,651.00	74,648.00	93,106.00	93,302.00	65,755.00	99,021.00
United States	96,942.00	89,837.00	88,682.00	81,649.00	52,678.00	43,659.00	52,837.00	65,796.00	79,693.00	47,910.00	86,934.00
Reconciliation	-	-	-	-	-	-	-	-	(33,130.00)	(19,194.00)	(30,349.00)
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: CVX US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Chevron Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	548.00	633.00	692.00	640.00	723.00	653.00	640.00	621.00	545.00	627.00	573.00
Interest Cost	788.00	755.00	785.00	834.00	779.00	638.00	585.00	576.00	596.00	528.00	372.00
Expected Return on Plan Assets	(896.00)	(903.00)	(975.00)	(1,086.00)	(1,045.00)	(966.00)	(836.00)	(889.00)	(796.00)	(859.00)	(767.00)
Pension Expense (Income)	1,195.00	1,327.00	1,338.00	1,150.00	1,217.00	1,229.00	1,219.00	1,100.00	896.00	1,489.00	1,221.00
Other Postretirement Cost											
Service Cost	58.00	61.00	66.00	50.00	72.00	60.00	32.00	42.00	36.00	38.00	43.00
Interest Cost	180.00	153.00	149.00	148.00	151.00	128.00	95.00	94.00	96.00	71.00	53.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I)	220.00	172.00	218.00	219.00	271.00	221.00	94.00	123.00	101.00	57.00	85.00
Pension Funded Status											
Fair Value of Plan Assets	12,297.00	14,034.00	15,753.00	15,334.00	14,383.00	13,724.00	14,714.00	12,674.00	14,968.00	15,293.00	14,869.00
Actual Return (Loss) on Plan Assets	(25.00)	1,524.00	1,921.00	1,425.00	37.00	1,578.00	1,703.00	575.00	2,114.00	1,348.00	1,163.00
Employer Contribution	1,466.00	1,228.00	1,211.00	375.00	868.00	870.00	980.00	1,035.00	1,362.00	1,213.00	1,751.00
Benefits Paid	(1,166.00)	(1,071.00)	(1,400.00)	-	-	-	-	-	-	-	-
Projected Benefit Obligation	17,684.00	19,941.00	18,175.00	20,017.00	18,899.00	18,440.00	19,120.00	16,546.00	20,145.00	21,473.00	18,317.00
Over(Under) Funded Pension	(5,387.00)	(5,907.00)	(2,422.00)	(4,683.00)	(4,516.00)	(4,716.00)	(4,406.00)	(3,872.00)	(5,177.00)	(6,180.00)	(3,448.00)
Accumulated Benefit Obligation	14,777.00	16,164.00	2,395.00	14,290.00	13,326.00	13,149.00	13,455.00	11,518.00	13,986.00	15,167.00	2,548.00
Pension Funding Ratio	69.54	70.38	86.67	76.60	76.10	74.43	76.96	76.60	74.30	71.22	81.18
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	198.00	199.00	205.00	200.00	196.00	189.00	151.00	166.00	168.00	155.00	146.00
Benefits Paid	(346.00)	(350.00)	(359.00)	(350.00)	(344.00)	(337.00)	(290.00)	(237.00)	(240.00)	(214.00)	(189.00)
Projected Benefit Obligation	3,765.00	3,787.00	3,138.00	3,660.00	3,324.00	2,549.00	2,788.00	2,430.00	2,520.00	2,650.00	2,489.00
Over(Under) Funded Post Ret Benefits	(3,765.00)	(3,787.00)	(3,138.00)	(3,660.00)	(3,324.00)	(2,549.00)	(2,788.00)	(2,430.00)	(2,520.00)	2,650.00	(2,489.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.80	7.50	7.50	6.85	6.64	7.00	6.38	6.87	5.98	5.80	5.50
Discount Rate used on Plan Liabilities	4.46	4.10	4.51	4.63	4.93	4.01	3.62	4.34	3.13	2.40	2.80
Rate of Compensation Increase	4.87	4.82	5.02	4.93	4.72	4.50	4.36	4.15	4.36	4.35	4.38
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	6.08	7.25	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	4.20	4.10	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y)	8.00	7.50	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	12,297.00	14,034.00	15,753.00	15,334.00	14,383.00	13,724.00	14,714.00	12,674.00	14,968.00	15,293.00	14,869.00
Asset Category - Equities %	57.67	57.28	55.76	53.20	47.85	40.21	40.96	38.09	39.30	43.24	43.61
Asset Category - Debt %	29.21	28.89	30.19	32.14	33.51	34.20	36.65	37.83	40.37	47.91	41.51
Asset Category - Real Estate %	8.12	9.20	9.90	11.04	13.02	12.37	10.00	11.39	9.13	9.59	9.98
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	5.00	4.24	3.54	3.00	3.96	4.77	4.80	4.52	4.39	--	2.86
Asset Category - Other %	-	0.39	0.61	0.62	1.66	1.49	0.65	0.76	0.63	--	2.04
Expected Pension Payments											
Year 1	1,321.00	1,461.00	1,496.00	1,623.00	1,746.00	1,755.00	1,852.00	1,581.00	1,542.00	2,437.00	1,122.00
Year 2	1,359.00	1,530.00	1,477.00	1,661.00	1,681.00	1,740.00	1,610.00	1,506.00	1,778.00	1,139.00	1,193.00
Year 3	1,366.00	1,444.00	1,454.00	1,669.00	1,827.00	1,586.00	1,585.00	1,747.00	1,384.00	1,294.00	1,250.00
Year 4	1,394.00	1,471.00	1,538.00	1,695.00	1,668.00	1,555.00	1,538.00	1,373.00	1,384.00	1,340.00	1,254.00
Year 5	1,437.00	1,570.00	1,559.00	1,693.00	1,633.00	1,507.00	1,524.00	1,352.00	1,389.00	1,318.00	1,243.00
Beyond Year 5	7,414.00	8,003.00	7,706.00	7,970.00	7,626.00	7,078.00	7,096.00	6,364.00	6,666.00	6,256.00	6,007.00
Expected Postretirement Benefits											
Year 1	223.00	228.00	215.00	198.00	191.00	163.00	174.00	175.00	174.00	153.00	151.00
Year 2	229.00	234.00	218.00	203.00	195.00	163.00	175.00	172.00	170.00	162.00	149.00
Year 3	234.00	239.00	221.00	207.00	199.00	164.00	175.00	171.00	165.00	158.00	146.00
Year 4	240.00	245.00	224.00	212.00	203.00	164.00	175.00	168.00	161.00	154.00	144.00
Year 5	245.00	249.00	227.00	216.00	207.00	164.00	174.00	166.00	156.00	151.00	142.00
Beyond Year 5	1,287.00	1,292.00	1,148.00	1,113.00	1,053.00	799.00	850.00	795.00	725.00	706.00	682.00

Ticker: CVX US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Chevron Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	14.26	12.46	13.19	11.38	22.13	30.91	5.88	4.67	5.77	8.28	6.95
Options Outstanding End Of Period	72.35	71.90	75.63	78.34	94.29	112.28	103.77	94.72	86.64	90.15	77.40
Options Exercisable End of Period	45.49	47.06	51.80	56.94	65.66	71.15	78.12	81.07	77.67	80.86	66.50
Price											
Weighted Average Fair Value per Option	21.24	23.35	24.48	25.86	13.89	9.53	15.31	18.18	15.82	13.00	12.22
Avg Exercise Price (Options Outstanding)	73.71	81.26	88.44	93.59	96.67	94.99	97.40	99.92	103.22	108.17	108.10
Avg Exercise Price (Options Exercisable)	67.84	72.82	78.52	85.60	91.85	97.32	98.54	99.34	101.63	107.65	109.80
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	2.60	1.10	1.20	1.90	1.40	1.60	2.20	2.60	2.60	1.50	0.71
Stock Opt Valuation - Expected Life (Yrs)	6.20	6.00	6.00	6.00	6.10	6.30	6.30	6.50	6.60	6.60	6.80
Stock Opt Valuation - Expected Volatil (%)	31.00	31.70	31.30	30.30	21.90	21.70	21.70	21.20	20.50	20.80	31.10
Stock Opt Valuation - Dividend Yield (%)	3.60	3.20	3.30	3.30	3.60	4.50	4.20	3.80	3.80	4.00	6.00
Stock Expense											
Expense For Stock-Based Compensation	265.00	283.00	292.00	287.00	312.00	271.00	137.00	105.00	81.00	94.00	60.00
Stock Option Expense (After Tax)	172.00	184.00	190.00	186.00	203.00	176.00	89.00	83.00	64.00	81.00	47.00